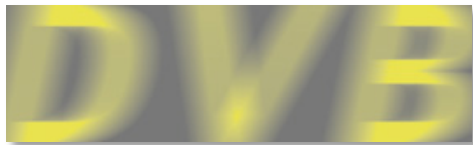


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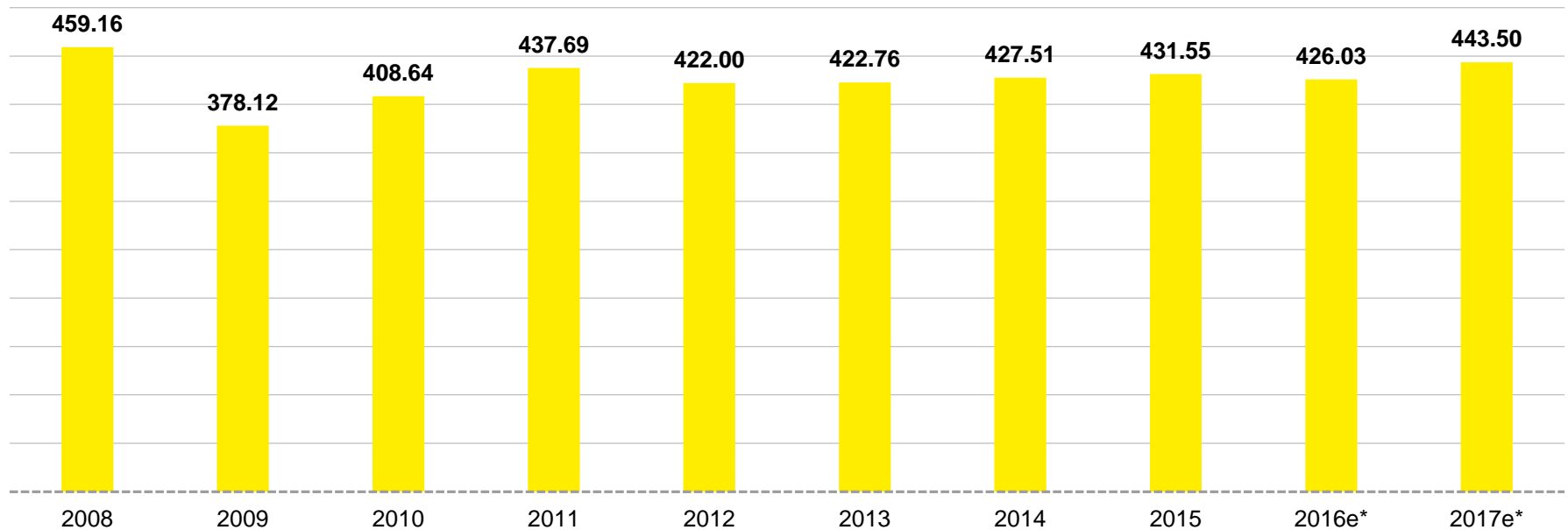


DVB research video

Wouter Radstake on rail freight development – Europe

EU + EFTA rail freight development 2008–2017

bn tonnes-km



/ Rail freight performance is still 4.4% below 2007 peak level.

Source: Eurostat/DVB Land Transport Research

*2016 data are preliminary (source: rail authorities and statistic bureaus in five major rail freight countries, not yet Eurostat); 2017 data are estimated based on the 1H17 rail freight performance in Germany, Poland and the United Kingdom.

Rail freight development – Europe

- / Rebound of volumes (highest level since 2008)
- / Improving utilisation of assets
- / Leasing companies consolidate and increase their market share and lease rates
- / Freight car orders far below replacement need
- / Clear trend toward containerisation on special light weight intermodal cars to replace the traditional freight cars
- / Halving of the rail infrastructure charge in Germany
- / Price increases, after the price war between major incumbents ceased
- / Major infrastructure maintenance and repair reduces growth potential temporary

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