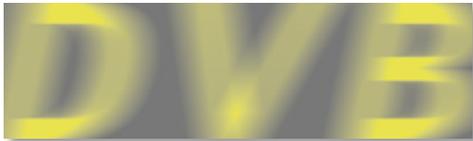


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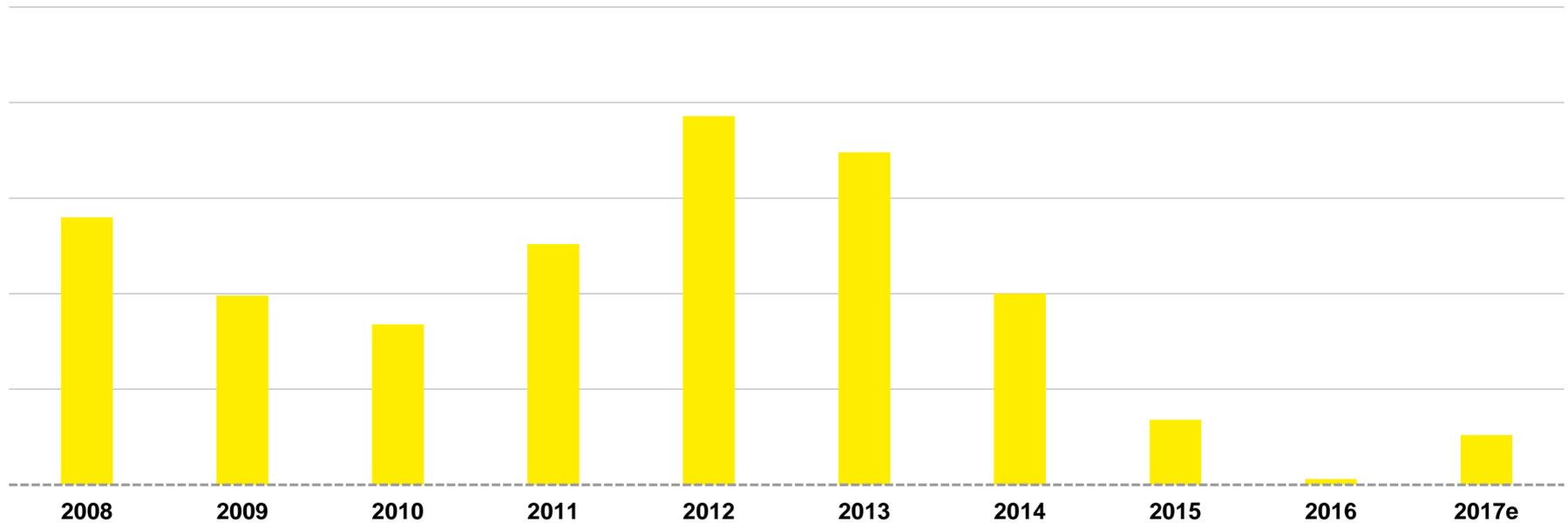
DVB research video Wouter Radstake on rail freight development – Australia

Rail freight development – Australia

- / Relentless volume increase for 15 years now
- / Strong demand for grain and intermodal transport after a downturn in 2014–2016
- / Slower growth of iron ore volumes and plateau for coal volumes
- / Conversion from broad to standard gauge in Murray Basin in Victoria in 2H17
- / Construction of Inland Railway (Melbourne – Brisbane) – starting in 2018 – will stimulate transport of construction equipment
- / Steep energy costs increase pushes up costs for the steel industry
- / Federal government discusses independent price regulation of heavy vehicles

Australian locomotives deliveries

Number of units



/ Almost no new locomotive deliveries.

/ Increasing freight cars new builds (iron ore, coal and intermodal).

Source: LTR/DVB Land Transport Research

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